

<b>IHSG</b>	<b>7,012</b>
Change (%)	<b>0.45%</b>
Net Foreign Buy/Sell (YTD)	<b>-3.34 T</b>
Support	<b>6970</b>
Resistance	<b>7030</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,333	-0.32%
IDXCYCLIC.JK	863	1.22%
IDXENERGY.JK	2,169	-0.04%
IDXFINANCE.JK	1,405	1.05%
IDXHEALTH.JK	1,439	-0.29%
IDXNONCYC.JK	743	0.56%
IDXINDUST.JK	1,188	0.28%
IDXINFRA.JK	917	-0.17%
IDXPROPERT.JK	716	-0.09%
IDXTECHNO.JK	4,357	0.52%
IDXTRANS.JK	1,835	0.96%

Commodities	Last	Change %
Crude Oil Oct 23	90.3	-0.01%
Brent Crude Oil	93.1	-0.50%
Gold Dec 23	1945.3	-1.11%
Copper Dec 23	3.7	-1.30%

Indeks	Close	Change %
Dow Jones Industrial Average	34,441	-0.22%
S&P 500	4,402	-0.94%
NASDAQ Composite	13,469	-1.53%
FTSE 100	7,732	0.93%
DAX PERFORMANCE-INDEX	15,782	0.75%
SSE Composite Index	3,109	-0.52%
HANG SENG INDEX	17,886	-0.62%
Nikkei 225	32,837	-0.57%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Perkuat neraca Ikea, HERO suntik modal Rp. 450 miliar
- Via entitas usaha, MRAT ekspansi gaet distributor baru
- UNTR sebar dividen Rp. 2.4 triliun
- WIKA catatkan kontrak baru Rp. 19.98 triliun atau naik 10.7% yoy Agust 2023
- MEDC catatkan laba USD119.46 juta atau turun 60.58% yoy di Semester I-2023

NEWS MARKET
-------------

IHSG pada perdagangan kemarin, Senin (2/20/2023), ditutup menguat 0,31% atau ke 6.961,459 pada perdagangan Senin (2/10/2023). IHSG belum berhasil menyentuh angka 7.000 kembali pada perdagangan kemarin.

Pergerakan IHSG pada perdagangan kemarin dihiasi oleh hasil inflasi dan juga PMI manufaktur Indonesia. Badan Pusat Statistik (BPS) mencatat inflasi bulanan atau (mtm) September 2023 sebesar 0,19%. Penyumbang inflasi bulanan terbesar adalah kelompok makanan, minuman dan tembakau, dengan inflasi 0,35% dan andil inflasi sebesar 0,09%.

Secara rinci, komoditas penyumbang inflasi bulanan terbesar adalah beras dengan andil inflasi 0,18% dan bensin dengan andil inflasi 0,6% sejalan dengan penyesuaian BBM subsidi. Indeks PMI pada September adalah yang terendah sejak Mei 2023 atau dalam empat bulan terakhir. Meski melandai, PMI manufaktur Indonesia sudah berada dalam fase ekspansif selama 25 bulan terakhir. PMI menggunakan angka 50 sebagai titik mula. Jika di atas 50, maka artinya dunia usaha sedang dalam fase ekspansi. Sementara di bawah itu artinya kontraksi.

Bursa saham Amerika Serikat (AS), Wall Street di tutup tak kompak pada perdagangan Senin (2/10/2023) didorong oleh penurunan tajam dari sektor utilitas dan kebimbangan para investor terhadap suku bunga. Dow Jones melemah 0,22% di level 33.433,35, sedangkan S&P 500 menguat tipis 0,01% di level 4.288,39, dan Nasdaq terapresiasi 0,67% di level 13.307,77.

Gubernur The Fed Michelle Bowman mengatakan dia tetap bersedia mendukung kenaikan suku bunga kebijakan bank sentral pada pertemuan mendatang jika data mendatang menunjukkan kemajuan inflasi terhenti atau berjalan terlalu lambat.

Bank sentral AS mengatakan bulan lalu bahwa mereka mungkin menaikkan suku bunga lagi karena kesulitan untuk membawa inflasi mendekati target tahunan 2%.

Investor juga terus mencermati kenaikan imbal hasil Treasury. Kenaikan imbal hasil Treasury pada hari Senin terkait dengan perjanjian untuk mencegah penutupan sebagian pemerintah AS (government shutdown), yang mengurangi permintaan utang sebelum data pekerjaan utama minggu ini.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	9,075	Speculative Buy	9,225	9,350	8,800	Bullish Breakaway, entry level: 8825-9000
ACES	785	Speculative Buy	795	810	760	Bullish Breakaway, entry level: 770-785
ICBP	11,100	Speculative Buy	11,275	11,450	10,775	Doji, entry level: 10800-11100
ADHI	474	Speculative Buy	480	490	460	Consolidation, entry level: 465-476
SRTG	1,785	Trading Buy	1,810	1,840	1,730	Consolidation, entry level: 1740-1785

# LQ45 PERFORMANCE



Tuesday, October 3, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,330	2.31%	330
MEDC	1,560	-3.11%	5
ACES	785	4.67%	19
GGRM	24,850	1.02%	9
INKP	10,875	-2.03%	5
BRIS	1,615	-0.62%	15
MAPI	1,870	2.75%	15
BMRI	6,050	0.41%	10
HRUM	1,820	-3.45%	6
BBNI	10,300	-0.24%	10
AMRT	2,950	-0.34%	38
EXCL	2,410	1.26%	25
ICBP	11,100	0.23%	15
AKRA	1,515	-1.94%	12
ASII	6,275	0.80%	9
UNTR	27,925	-1.15%	5
BBRI	5,250	0.48%	14
BBCA	9,075	2.83%	24
INTP	10,100	1.51%	15
TLKM	3,750	0.00%	18
INDF	6,750	1.89%	7
TPIA	2,570	1.58%	#N/A
SMGR	6,475	0.78%	17
CPIN	5,425	0.00%	47
GOTO	85	0.00%	#N/A
ANTM	1,805	-0.55%	11
BBTN	1,240	1.64%	5
TBIG	1,995	-1.24%	30
TOWR	960	0.00%	14
ESSA	770	-3.14%	11
KLBF	1,785	1.71%	25
BUKA	210	-3.67%	#N/A
INDY	2,150	-2.27%	2
INCO	5,575	-1.33%	16
UNVR	3,700	-1.07%	30
SIDO	585	-0.85%	16
PGAS	1,375	0.00%	9
SCMA	156	-1.27%	33
PTBA	2,800	0.00%	4
ITMG	28,675	-1.04%	2
ADRO	2,810	-1.40%	3
MDKA	2,670	-7.29%	#N/A
SRTG	1,785	1.42%	#N/A
EMTK	605	3.42%	16
ARTO	2,040	0.99%	1,027

PRICE	YTD (%)
BRPT 1,330	755 76.16%
MEDC 1,560	1015 53.69%
ACES 785	496 58.27%
GGRM 24,850	18000 38.06%
INKP 10,875	8725 24.64%
BRIS 1,615	1290 25.19%
MAPI 1,870	1445 29.41%
BMRI 6,050	4962.5 21.91%
HRUM 1,820	1620 12.35%
BBNI 10,300	9225 11.65%
AMRT 2,950	2650 11.32%
EXCL 2,410	2140 12.62%
ICBP 11,100	10000 11.00%
AKRA 1,515	1400 8.21%
ASII 6,275	5700 10.09%
UNTR 27,925	26075 7.09%
BBRI 5,250	4940 6.28%
BBCA 9,075	8550 6.14%
INTP 10,100	9900 2.02%
TLKM 3,750	3750 0.00%
INDF 6,750	6725 0.37%
TPIA 2,570	2570 0.00%
SMGR 6,475	6575 -1.52%
CPIN 5,425	5650 -3.98%
GOTO 85	91 -6.59%
ANTM 1,805	1985 -9.07%
BBTN 1,240	1350 -8.15%
TBIG 1,995	2300 -13.26%
TOWR 960	1100 -12.73%
ESSA 770	915 -15.85%
KLBF 1,785	2090 -14.59%
BUKA 210	262 -19.85%
INDY 2,150	2730 -21.25%
INCO 5,575	7100 -21.48%
UNVR 3,700	4700 -21.28%
SIDO 585	755 -22.52%
PGAS 1,375	1760 -21.88%
SCMA 156	206 -24.27%
PTBA 2,800	3690 -24.12%
ITMG 28,675	39025 -26.52%
ADRO 2,810	3850 -27.01%
MDKA 2,670	4120 -35.19%
SRTG 1,785	2530 -29.45%
EMTK 605	1030 -41.26%
ARTO 2,040	3720 -45.16%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,330	87%	710	▼	1,530	-13%
MEDC 1,560	86%	840	▼	1,705	-9%
ACES 785	100%	392	▼	815	-4%
GGRM 24,850	51%	16,500	▼	30,050	-17%
INKP 10,875	61%	6,775	▼	11,850	-8%
BRIS 1,615	47%	1,095	▼	1,820	-11%
MAPI 1,870	84%	1,015	▼	2,070	-10%
BMRI 6,050	36%	4,450	▼	6,150	-2%
HRUM 1,820	51%	1,205	▼	1,945	-6%
BBNI 10,300	23%	8,350	▼	10,500	-2%
AMRT 2,950	29%	2,290	▼	3,150	-6%
EXCL 2,410	42%	1,695	▼	2,580	-7%
ICBP 11,100	31%	8,475	▼	11,925	-7%
AKRA 1,515	26%	1,200	▼	1,670	-9%
ASII 6,275	21%	5,200	▼	7,000	-10%
UNTR 27,925	26%	22,200	▼	34,100	-18%
BBRI 5,250	23%	4,260	▼	5,750	-9%
BBCA 9,075	13%	8,000	▼	9,450	-4%
INTP 10,100	12%	9,000	▼	11,850	-15%
TLKM 3,750	5%	3,570	▼	4,540	-17%
INDF 6,750	12%	6,025	▼	7,550	-11%
TPIA 2,570	29%	1,995	▼	2,760	-7%
SMGR 6,475	15%	5,625	▼	8,277	-22%
CPIN 5,425	25%	4,330	▼	6,275	-14%
GOTO 85	5%	81	▼	254	-67%
ANTM 1,805	3%	1,760	▼	2,390	-24%
BBTN 1,240	8%	1,150	▼	1,514	-18%
TBIG 1,995	12%	1,780	▼	2,900	-31%
TOWR 960	8%	885	▼	1,245	-23%
ESSA 770	60%	480	▼	1,170	-34%
KLBF 1,785	8%	1,660	▼	2,360	-24%
BUKA 210	9%	193	▼	320	-34%
INDY 2,150	26%	1,705	▼	3,420	-37%
INCO 5,575	1%	5,525	▼	7,750	-28%
UNVR 3,700	7%	3,460	▼	5,475	-32%
SIDO 585	1%	580	▼	915	-36%
PGAS 1,375	6%	1,295	▼	1,995	-31%
SCMA 156	18%	132	▼	278	-44%
PTBA 2,800	5%	2,660	▼	4,330	-35%
ITMG 28,675	30%	22,125	▼	45,650	-37%
ADRO 2,810	40%	2,010	▼	4,250	-34%
MDKA 2,670	0%	2,670	▼	4,950	-46%
SRTG 1,785	18%	1,515	▼	2,840	-37%
EMTK 605	14%	530	▼	1,805	-66%
ARTO 2,040	4%	1,960	▼	6,950	-71%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, October 3, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,330	2.31%	330	BRPT	76.16%	1,330	87%	710	▼	1,530	-13%
ISAT	10,300	4.83%	25	ISAT	66.80%	10,300	95%	5,275	▼	10,350	0%
DOID	505	2.23%	8	DOID	66.12%	505	91%	264	▼	510	-1%
ACES	785	4.67%	19	ACES	58.27%	785	100%	392	▼	815	-4%
MEDC	1,560	-3.11%	5	MEDC	53.69%	1,560	86%	840	▼	1,705	-9%
JSMR	4,280	-0.23%	11	JSMR	43.62%	4,280	55%	2,770	▼	4,660	-8%
GGRM	24,850	1.02%	9	GGRM	38.06%	24,850	51%	16,500	▼	30,050	-17%
TKIM	9,375	-2.09%	5	TKIM	32.98%	9,375	67%	5,600	▼	10,375	-10%
ELSA	414	-0.96%	8	ELSA	32.69%	414	45%	286	▼	438	-5%
BRMS	210	-0.94%	135	BRMS	32.08%	210	84%	114	▼	226	-7%
ASSA	1,015	2.01%	67	ASSA	30.97%	1,015	49%	680	▼	1,420	-29%
MAPI	1,870	2.75%	15	MAPI	29.41%	1,870	84%	1,015	▼	2,070	-10%
BRIS	1,615	-0.62%	15	BRIS	25.19%	1,615	47%	1,095	▼	1,820	-11%
INKP	10,875	-2.03%	5	INKP	24.64%	10,875	61%	6,775	▼	11,850	-8%
BMRI	6,050	0.41%	10	BMRI	21.91%	6,050	36%	4,450	▼	6,150	-2%
JKON	144	8.27%	12	JKON	21.01%	144	53%	94	▼	202	-29%
BSDE	1,055	3.43%	7	BSDE	14.67%	1,055	20%	880	▼	1,235	-15%
ERAA	444	-1.77%	7	ERAA	13.27%	444	18%	376	▼	580	-23%
EXCL	2,410	1.26%	25	EXCL	12.62%	2,410	42%	1,695	▼	2,580	-7%
HRUM	1,820	-3.45%	6	HRUM	12.35%	1,820	51%	1,205	▼	1,945	-6%
BBNI	10,300	-0.24%	10	BBNI	11.65%	10,300	23%	8,350	▼	10,500	-2%
AMRT	2,950	-0.34%	38	AMRT	11.32%	2,950	29%	2,290	▼	3,150	-6%
CTRA	1,045	2.45%	12	CTRA	11.17%	1,045	21%	865	▼	1,195	-13%
ICBP	11,100	0.23%	15	ICBP	11.00%	11,100	31%	8,475	▼	11,925	-7%
ASII	6,275	0.80%	9	ASII	10.09%	6,275	21%	5,200	▼	7,000	-10%
AKRA	1,515	-1.94%	12	AKRA	8.21%	1,515	26%	1,200	▼	1,670	-9%
UNTR	27,925	-1.15%	5	UNTR	7.09%	27,925	26%	22,200	▼	34,100	-18%
BBRI	5,250	0.48%	14	BBRI	6.28%	5,250	23%	4,260	▼	5,750	-9%
BBCA	9,075	2.83%	24	BBCA	6.14%	9,075	13%	8,000	▼	9,450	-4%
PTPP	755	0.00%	17	PTPP	5.59%	755	52%	498	▼	950	-21%
BFIN	1,100	-3.93%	9	BFIN	4.27%	1,100	14%	965	▼	1,535	-28%
BMTR	286	1.42%	4	BMTR	2.88%	286	9%	262	▼	388	-26%
HMSP	860	-0.58%	14	HMSP	2.38%	860	10%	780	▼	1,235	-30%
INTP	10,100	1.51%	15	INTP	2.02%	10,100	12%	9,000	▼	11,850	-15%
MYOR	2,530	-0.78%	23	MYOR	1.20%	2,530	39%	1,825	▼	2,900	-13%
OMED	214	4.90%	21	OMED	0.94%	214	44%	149	▼	280	-24%
JPFA	1,300	1.17%	39	JPFA	0.39%	1,300	28%	1,015	▼	1,510	-14%
INDF	6,750	1.89%	7	INDF	0.37%	6,750	12%	6,025	▼	7,550	-11%
TPIA	2,570	1.58%	#N/A	TPIA	0.00%	2,570	29%	1,995	▼	2,760	-7%
TLKM	3,750	0.00%	18	TLKM	0.00%	3,750	5%	3,570	▼	4,540	-17%
SMGR	6,475	0.78%	17	SMGR	-1.52%	6,475	15%	5,625	▼	8,277	-22%
SMRA	585	1.74%	12	SMRA	-3.31%	585	17%	498	▼	740	-21%
PWON	438	0.00%	11	PWON	-3.95%	438	6%	414	▼	525	-17%
CPIN	5,425	0.00%	47	CPIN	-3.98%	5,425	25%	4,330	▼	6,275	-14%
GOTO	85	0.00%	#N/A	GOTO	-6.59%	85	5%	81	▼	254	-67%
BBTN	1,240	1.64%	5	BBTN	-8.15%	1,240	8%	1,150	▼	1,514	-18%
SMDR	352	-0.56%	2	SMDR	-8.81%	352	2%	344	▼	526	-33%
ENRG	268	-2.19%	6	ENRG	-8.84%	268	39%	193	▼	404	-34%
MPMX	1,020	-0.97%	7	MPMX	-8.93%	1,020	5%	970	▼	1,360	-25%
ANTM	1,805	-0.55%	11	ANTM	-9.07%	1,805	3%	1,760	▼	2,390	-24%
AVIA	560	0.00%	24	AVIA	-11.11%	560	2%	550	▼	845	-34%
TOWR	960	0.00%	14	TOWR	-12.73%	960	8%	885	▼	1,245	-23%

TBIG	1,995	-1.24%	30
KLBF	1,785	1.71%	25
MIKA	2,710	0.37%	41
23 MTEL	675	-0.74%	30
ESSA	770	-3.14%	11
HEAL	1,300	-0.76%	56
PNBN	1,255	0.40%	9
PNLF	290	-0.68%	5
BUKA	210	-3.67%	#N/A
14 INDY	2,150	-2.27%	2
UNVR	3,700	-1.07%	30
INCO	5,575	-1.33%	16
PGAS	1,375	0.00%	9
18 ADMR	1,315	0.77%	12
SIDO	585	-0.85%	16
PTBA	2,800	0.00%	4
SCMA	156	-1.27%	33
ITMG	28,675	-1.04%	2
ADRO	2,810	-1.40%	3
RMKE	670	0.75%	4
SRTG	1,785	1.42%	#N/A
7 TINS	800	1.27%	#N/A
BTPS	1,905	0.00%	9
MNCN	490	0.82%	4
MDKA	2,670	-7.29%	#N/A
28 EMTK	605	3.42%	16
WIKA	462	0.87%	#N/A
42 ARTO	2,040	0.99%	1,027

TBIG	1,995	-13.26%
KLBF	1,785	-14.59%
MIKA	2,710	-15.05%
MTEL	675	-15.63%
ESSA	770	-15.85%
HEAL	1,300	-16.13%
PNBN	1,255	-18.51%
PNLF	290	-18.99%
BUKA	210	-19.85%
INDY	2,150	-21.25%
UNVR	3,700	-21.28%
INCO	5,575	-21.48%
PGAS	1,375	-21.88%
ADMR	1,315	-22.42%
SIDO	585	-22.52%
PTBA	2,800	-24.12%
SCMA	156	-24.27%
ITMG	28,675	-26.52%
ADRO	2,810	-27.01%
RMKE	670	-28.72%
SRTG	1,785	-29.45%
TINS	800	-31.62%
BTPS	1,905	-31.72%
MNCN	490	-33.78%
MDKA	2,670	-35.19%
EMTK	605	-41.26%
WIKA	462	-42.25%
ARTO	2,040	-45.16%

TBIG	1,995	12%	1,780	▼	2,900	-31%
KLBF	1,785	8%	1,660	▼	2,360	-24%
MIKA	2,710	9%	2,480	▼	3,400	-20%
MTEL	675	9%	620	▼	800	-16%
ESSA	770	60%	480	▼	1,170	-34%
HEAL	1,300	3%	1,265	▼	1,800	-28%
PNBN	1,255	22%	1,030	▼	2,790	-55%
PNLF	290	14%	254	▼	775	-63%
BUKA	210	9%	193	▼	320	-34%
INDY	2,150	26%	1,705	▼	3,420	-37%
UNVR	3,700	7%	3,460	▼	5,475	-32%
INCO	5,575	1%	5,525	▼	7,750	-28%
PGAS	1,375	6%	1,295	▼	1,995	-31%
ADMR	1,315	78%	740	▼	2,050	-36%
SIDO	585	1%	580	▼	915	-36%
PTBA	2,800	5%	2,660	▼	4,330	-35%
SCMA	156	18%	132	▼	278	-44%
ITMG	28,675	30%	22,125	▼	45,650	-37%
ADRO	2,810	40%	2,010	▼	4,250	-34%
RMKE	670	2%	655	▼	1,120	-40%
SRTG	1,785	18%	1,515	▼	2,840	-37%
TINS	800	3%	775	▼	1,480	-46%
BTPS	1,905	3%	1,855	▼	3,380	-44%
MNCN	490	2%	482	▼	850	-42%
MDKA	2,670	0%	2,670	▼	4,950	-46%
EMTK	605	14%	530	▼	1,805	-66%
WIKA	462	29%	358	▼	955	-52%
ARTO	2,040	4%	1,960	▼	6,950	-71%

**52W Low** : Harga terendah selama 52 Minggu terakhir

**52W High** : Harga tertinggi selama 52 Minggu terakhir

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**PER** : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

**Sumber: Research Team Erdikha Elit Sekuritas**

## KETERANGAN

## **RUPS**

AGRO (LB)

CITY (LB)

## **IPO**

### **OFFERING**

IOTF Rp. 100

KOCI Rp. 120

BREN Rp. 780

LOPI Rp. 100

KOKA Rp. 128

### **BOOK BUILDING**

STRK Rp. 100 - Rp. 119

PTPS Rp. 198 - Rp. 206

# ECONOMIC CALENDAR



Monday October 02 2023		Actual	Previous	Consensus	Forecast	
6:45 AM	US	S&P Global Manufacturing PMI Final SEP	49.8	47.9	48.9	48.9
7:00 AM	US	ISM Manufacturing PMI SEP	49	47.6	47.8	48.1
7:00 AM	US	ISM Manufacturing Employment SEP	51.2	48.5	48.3	49
7:00 AM	US	Construction Spending MoM AUG	0.50%	0.9% <span style="color: green;">⬆</span>	0.50%	0.50%
7:00 AM	US	ISM Manufacturing New Orders SEP	49.2	46.8		47
7:00 AM	US	ISM Manufacturing Prices SEP	43.8	48.4	48.6	48.9
8:00 AM	US	Fed Chair Powell Speech				
8:00 AM	US	Fed Harker Speech				
8:30 AM	US	3-Month Bill Auction	5.35%	5.33%		
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%		
10:00 AM	US	Fed Barr Speech				
10:30 AM	US	Fed Williams Speech				
4:30 PM	US	Fed Mester Speech				
Tuesday October 03 2023		Actual	Previous	Consensus	Forecast	
5:00 AM	US	Fed Bostic Speech				
5:55 AM	US	Redbook YoY SEP/30		3.80%		
7:00 AM	US	JOLTs Job Openings AUG		8.827M	8.8M	8.6M
7:00 AM	US	IBD/TIPP Economic Optimism OCT		43.2	41.6	41
7:00 AM	US	JOLTs Job Quits AUG		3.549M		3.4M
8:30 AM	US	52-Week Bill Auction		5.12%		
1:30 PM	US	API Crude Oil Stock Change SEP/29		1.586M		
	US	LMI Logistics Managers Index Current SEP		51.2		
Wednesday October 04 2023		Actual	Previous	Consensus	Forecast	
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/29		7.41%		
4:00 AM	US	MBA Mortgage Applications SEP/29		-1.30%		
4:00 AM	US	MBA Mortgage Market Index SEP/29		189.6		
4:00 AM	US	MBA Mortgage Refinance Index SEP/29		411.7		
4:00 AM	US	MBA Purchase Index SEP/29		144.8		
5:15 AM	US	ADP Employment Change SEP		177K	153K	160.0K
6:45 AM	US	S&P Global Composite PMI Final SEP		50.2		50.1
6:45 AM	US	S&P Global Services PMI Final SEP		50.5	50.2	50.2
7:00 AM	US	ISM Services PMI SEP		54.5	53.6	53.7
7:00 AM	US	Factory Orders MoM AUG		-2.10%	0.20%	0.30%
7:00 AM	US	ISM Services Employment SEP		54.7		54.5
7:00 AM	US	Factory Orders ex Transportation AUG		0.80%		0.60%
7:00 AM	US	ISM Services Business Activity SEP		57.3	56.5	57
7:00 AM	US	ISM Services New Orders SEP		57.5		57
7:00 AM	US	ISM Services Prices SEP		58.9		58.5
7:05 AM	US	Fed Schmid Speech				
7:30 AM	US	EIA Crude Oil Stocks Change SEP/29		-2.17M	-0.092M	
7:30 AM	US	EIA Gasoline Stocks Change SEP/29		1.027M	-0.212M	
7:30 AM	US	EIA Crude Oil Imports Change SEP/29		1.767M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/29		-0.943M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/29		0.15M		
7:30 AM	US	EIA Distillate Stocks Change SEP/29		0.398M	-1.233M	
7:30 AM	US	EIA Gasoline Production Change SEP/29		-0.572M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/29		0.517M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/29		-0.239M		
8:25 AM	US	Fed Bowman Speech				
8:30 AM	US	17-Week Bill Auction		5.35%		
Thursday October 05 2023		Actual	Previous	Consensus	Forecast	
4:30 AM	US	Challenger Job Cuts SEP		75.151K		86.0K
5:30 AM	US	Balance of Trade AUG		-\$65B	-\$62.3B	-\$58.3B
5:30 AM	US	Exports AUG		\$251.7B		\$255.5B
5:30 AM	US	Imports AUG		\$316.7B		\$313.8B
5:30 AM	US	Initial Jobless Claims SEP/30		204K	210K	210.0K
5:30 AM	US	Continuing Jobless Claims SEP/23		1670K	1675K	1665.0K
5:30 AM	US	Jobless Claims 4-week Average SEP/30		211K		209.25K

6:00 AM	US	Fed Mester Speech				
7:30 AM	US	EIA Natural Gas Stocks Change SEP/29		90Bcf		
8:30 AM	US	Fed Barkin Speech				
8:30 AM	US	4-Week Bill Auction		5.29%		
8:30 AM	US	8-Week Bill Auction		5.33%		
9:00 AM	US	Fed Daly Speech				
9:00 AM	US	15-Year Mortgage Rate OCT/04		6.72%		
9:00 AM	US	30-Year Mortgage Rate OCT/04		7.31%		
9:15 AM	US	Fed Barr Speech				
8:00 PM	ID	Foreign Exchange Reserves SEP		\$137.1B	\$136.0B	
Friday October 06 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Non Farm Payrolls SEP		187K	170K	150.0K
5:30 AM	US	Unemployment Rate SEP		3.80%	3.70%	3.80%
5:30 AM	US	Average Hourly Earnings MoM SEP		0.20%	0.30%	0.30%
5:30 AM	US	Average Hourly Earnings YoY SEP		4.30%	4.30%	4.10%
5:30 AM	US	Participation Rate SEP		62.80%		62.90%
5:30 AM	US	Average Weekly Hours SEP		34.4	34.4	34.6
5:30 AM	US	Government Payrolls SEP		8K		5K
5:30 AM	US	Manufacturing Payrolls SEP		16K	5K	9K
5:30 AM	US	Nonfarm Payrolls Private SEP		179K	155K	145K
5:30 AM	US	U-6 Unemployment Rate SEP		7.10%		7.10%
9:00 AM	US	Fed Waller Speech				
10:00 AM	US	Baker Hughes Oil Rig Count OCT/06		502		
10:00 AM	US	Baker Hughes Total Rig Count OCT/06		623		
12:00 PM	US	Consumer Credit Change AUG		\$10.4B	\$11.7B	\$11B
	US	Used Car Prices MoM SEP		0.20%		
	US	Used Car Prices YoY SEP		-7.70%		
	US	Total Vehicle Sales SEP		15.04M		14.8M
Saturday October 07 2023			Actual	Previous	Consensus	Forecast
	CN	Foreign Exchange Reserves SEP		\$3.16T	\$3.13T	\$ 3.15T
Sunday October 08 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	Consumer Confidence SEP		125.2		125

## JAKARTA (Head Office)

Gedung Sucaco Lt 3  
JL. Kebon Sirih Kav. 71  
Jakarta Pusat – 10340  
Telp : +622139836420

## SEMARANG

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang  
Jawa Tengah – 50171  
WA : +6281808054623  
Telp : +62243512068

## SURABAYA

Ruko Galeri Bukit Indah  
(Pakuwon Indah) RK03-001, Kel. Lontar  
Kec. Sambikerep, Surabaya, Jawa Timur  
WA : +62 856-7279-999  
Telp : +623198700528

**Telp** : +62 21 3983 6420

**Fax** : +62 21 3983 6422

**Email:**

[admin.aonline@erdikha.com](mailto:admin.aonline@erdikha.com)

[afo.elit@erdikha.com](mailto:afo.elit@erdikha.com)

Career: [hrd@erdikha.com](mailto:hrd@erdikha.com)

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.